

IHSG	6,700
Change (%)	-0.29%
Net Foreign Buy (YTD)	18.92 T
Support	6680
Resistance	6720

Sectoral	Last	Change %
IDXBASIC.JK	998	1.28%
IDXCYCLIC.JK	885	-0.46%
IDXENERGY.JK	1,791	0.78%
IDXFINANCE.JK	1,400	-0.34%
IDXHEALTH.JK	1,508	-1.23%
IDXNONCYC.JK	748	-0.06%
IDXINDUST.JK	1,180	0.98%
IDXINFRA.JK	855	0.21%
IDXPROPERT.JK	742	0.27%
IDXTECHNO.JK	4,882	-1.05%
IDXTRANS.JK	1,958	0.03%

Commodities	Last	Change %
Crude Oil Jul 23	68.7	0.59%
Brent Crude Oil	73.5	0.44%
Gold Aug 23	1956.7	-0.62%
Copper Jul 23	3.9	-0.36%

Indeks	Close	Change %
Dow Jones Industrial Average	33,979	-0.68%
S&P 500	4,373	0.08%
NASDAQ Composite	13,626	0.39%
FTSE 100	7,603	0.10%
DAX PERFORMANCE-INDEX	16,311	0.49%
SSE Composite Index	3,229	-0.14%
HANG SENG INDEX	19,408	-0.58%
Nikkei 225	33,502	1.47%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- 3 BUMN tambang RUPS hari ini: ANTM, TINS, PTBA
- UNTR dukung implementasi energi hijau
- DEWA angkat Teguh Boentoro jadi Direktur
- MDKA bidik peningkatan produksi emas tambang tujuh bukit hingga 140 ribu ons
- Lunasi utang, BSML akan right issue Rp. 120 miliar

NEWS MARKET

IHSG ditutup di posisi 6.699,72 pada perdagangan Rabu (14/6/2023), melemah 0,29%. Pelemahan menyeret IHSG ke bawah level psikologis 6.700. Nilai transaksi mencapai sekitar Rp 9,4 triliun dengan melibatkan 21 miliar saham yang berpindah tangan sebanyak 1,34 juta kali. Investor asing masih mencatatkan net sell yakni sebesar Rp 702,96 miliar. Net sell lebih besar dibandingkan hari sebelumnya yang tercatat Rp 115,33 miliar.

Empat sektor anjlok pada perdagangan kemarin. Sektor kesehatan turun paling dalam yakni 1,23% disusul dengan sektor teknologi yang jatuh 1,05%, dan sektor keuangan melemah 0,34%. Sebaliknya, enam sektor menguat yakni sektor energi, bahan baku, industri, properti, infrastruktur, dan transportasi. Sektor kesehatan jeblok setelah Presiden Joko Widodo (Jokowi) menyatakan bakal segera mengumumkan secara resmi status pandemi Covid-19 di Indonesia, menjadi endemi pada bulan ini.

Dari Amerika Serikat (AS), bursa Wall Street bergerak tak seragam pada penutupan kemarin setelah The Fed mengumumkan kebijakan moneter mereka. Indeks Dow Jones anjlok 0,68% atau 232,79 poin ke 33.979,33. Sebaliknya, indeks Nasdaq menguat 53,16 poin atau 0,39% ke posisi 13.626,48 dan indeks S&P 500 naik 0,08% atau 3,58 poin ke posisi 4.372,59. Indeks S&P dan Nasdaq bahkan mampu mengakhiri perdagangan pada posisi tertinggi dalam 14 bulan. Salah satu penopang bursa Wall Street masih datang dari sektor teknologi. Saham Nvidia dan Broadcom melonjak 4% yang membawa ke level tertinggi.

The Fed pada akhirnya memilih untuk menahan suku bunga acuan pada rapat yang berakhir Kamis dini hari waktu Indonesia.

Ditahannya suku bunga acuan The Fed ini sudah sesuai ekspektasi pasar. Namun, harapan pasar untuk melihat peluang pemangkasan suku bunga dalam waktu dekat harus dikubur dalam-dalam. Siklus suku bunga tinggi juga diproyeksi belum akan berakhir.

The Fed juga mengisyaratkan untuk menaikkan suku bunga acuan dua kali lagi ke depan. Hal ini berdasarkan median proyeksi The Fed yang memperkirakan suku bunga ada di kisaran 5,5-5,75% pada 2023 dari 5-5,25% sebelumnya.

Namun, Chairman The Fed Jerome Powell menjelaskan suku bunga saat ini mendekati target puncaknya sehingga kenaikan ke depan bisa semakin lambat.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	615	Trading Buy	625	640	595	Bullish Breakaway
ASII	6,900	Trading Buy	7,000	7,125	6,675	Foreign Inflow
MBMA	790	Trading Buy	800	815	770	Huge Volume acumulation
NCKL	980	Trading Buy	995	1,010	950	Consolidation
INDY	1,985	Trading Buy	2,015	2,050	1,925	Bullish Breakaway

LQ45 PERFORMANCE

Thursday, June 15, 2023

CODE	PRICE	Daily (%)	PER
ACES	685	6.20%	18
BRIS	1,670	0.60%	15
GOTO	116	-4.13%	#N/A
BSDE	1,155	1.76%	8
ASII	6,900	2.22%	9
ICBP	11,275	0.22%	20
BBRI	5,550	0.00%	15
INDF	7,425	1.02%	8
TLKM	4,000	-0.74%	19
BBCA	9,075	-0.82%	25
AKRA	1,480	3.86%	11
ANTM	2,030	1.00%	12
BMRI	5,050	-0.98%	11
AMRT	2,680	-2.19%	38
SIDO	750	-1.32%	20
INTP	9,775	-0.26%	17
BRPT	745	1.36%	2,507
KLBF	2,050	-1.44%	28
BBNI	9,000	-1.37%	9
JPFA	1,225	0.00%	25
UNVR	4,440	-1.55%	36
PTBA	3,480	-0.29%	4
EXCL	2,010	-1.95%	19
BBTN	1,260	-0.79%	5
TOWR	1,025	1.99%	15
INCO	6,525	1.16%	19
TBIG	2,090	-0.48%	31
HRUM	1,470	-2.33%	4
SMGR	5,950	-0.83%	15
CPIN	5,050	0.50%	42
MEDC	905	2.84%	3
INKP	7,775	6.14%	4
UNTR	22,975	0.00%	4
ARTO	3,100	0.65%	2,966
TINS	970	0.52%	15
TPIA	2,080	0.48%	#N/A
BUKA	208	-0.95%	#N/A
SCMA	163	2.52%	16
PGAS	1,305	0.00%	7
MDKA	3,030	-1.30%	#N/A
INDY	1,985	5.31%	2
SRTG	1,725	3.29%	#N/A
ESSA	615	6.96%	6
EMTK	690	0.00%	40
ITMG	23,525	0.11%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ACES	685	38.10%
BRIS	1,670	29.46%
GOTO	116	27.47%
BSDE	1,155	25.54%
ASII	6,900	21.05%
ICBP	11,275	12.75%
BBRI	5,550	12.35%
INDF	7,425	10.41%
TLKM	4,000	6.67%
BBCA	9,075	6.14%
AKRA	1,480	5.71%
ANTM	2,030	2.27%
BMRI	5,050	1.76%
AMRT	2,680	1.13%
SIDO	750	-0.66%
INTP	9,775	-1.26%
BRPT	745	-1.32%
KLBF	2,050	-1.91%
BBNI	9,000	-2.44%
JPFA	1,225	-5.41%
UNVR	4,440	-5.53%
PTBA	3,480	-5.69%
EXCL	2,010	-6.07%
BBTN	1,260	-6.67%
TOWR	1,025	-6.82%
INCO	6,525	-8.10%
TBIG	2,090	-9.13%
HRUM	1,470	-9.26%
SMGR	5,950	-9.51%
CPIN	5,050	-10.62%
MEDC	905	-10.84%
INKP	7,775	-10.89%
UNTR	22,975	-11.89%
ARTO	3,100	-16.67%
TINS	970	-17.09%
TPIA	2,080	-19.07%
BUKA	208	-20.61%
SCMA	163	-20.87%
PGAS	1,305	-25.85%
MDKA	3,030	-26.46%
INDY	1,985	-27.29%
SRTG	1,725	-31.82%
ESSA	615	-32.79%
EMTK	690	-33.01%
ITMG	23,525	-39.72%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	685	75%	392	905	-24%
BRIS	1,670	53%	1,095	1,820	-8%
GOTO	116	43%	81	416	-72%
BSDE	1,155	32%	875	1,195	-3%
ASII	6,900	33%	5,200	7,300	-5%
ICBP	11,275	39%	8,125	11,700	-4%
BBRI	5,550	40%	3,960	5,625	-1%
INDF	7,425	23%	6,025	7,500	-1%
TLKM	4,000	12%	3,570	4,770	-16%
BBCA	9,075	30%	7,000	9,400	-3%
AKRA	1,480	65%	895	1,670	-11%
ANTM	2,030	32%	1,535	2,390	-15%
BMRI	5,050	41%	3,588	5,500	-8%
AMRT	2,680	51%	1,770	3,150	-15%
SIDO	750	19%	630	1,010	-26%
INTP	9,775	9%	8,975	11,850	-18%
BRPT	745	8%	687	1,061	-30%
KLBF	2,050	31%	1,565	2,360	-13%
BBNI	9,000	26%	7,150	9,950	-10%
JPFA	1,225	21%	1,015	1,635	-25%
UNVR	4,440	12%	3,960	5,475	-19%
PTBA	3,480	23%	2,840	4,530	-23%
EXCL	2,010	19%	1,695	2,780	-28%
BBTN	1,260	10%	1,150	1,572	-20%
TOWR	1,025	18%	870	1,295	-21%
INCO	6,525	38%	4,740	7,750	-16%
TBIG	2,090	16%	1,800	3,260	-36%
HRUM	1,470	22%	1,205	2,070	-29%
SMGR	5,950	6%	5,625	8,277	-28%
CPIN	5,050	17%	4,330	6,275	-20%
MEDC	905	68%	540	1,430	-37%
INKP	7,775	15%	6,775	10,400	-25%
UNTR	22,975	3%	22,200	36,200	-37%
ARTO	3,100	58%	1,960	11,100	-72%
TINS	970	11%	870	1,875	-48%
TPIA	2,080	3%	2,010	2,650	-22%
BUKA	208	8%	193	354	-41%
SCMA	163	23%	132	278	-41%
PGAS	1,305	1%	1,295	1,995	-35%
MDKA	3,030	6%	2,850	4,950	-39%
INDY	1,985	16%	1,705	3,420	-42%
SRTG	1,725	14%	1,515	3,030	-43%
ESSA	615	28%	480	1,265	-51%
EMTK	690	22%	565	2,300	-70%
ITMG	23,525	6%	22,125	45,650	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, June 15, 2023

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,340	0.00%	46	ASSA		72.90%	ASSA	97%	680		2,050	-35%
GGRM	27,600	-1.43%	14	GGRM		53.33%	GGRM	67%	16,500		31,950	-14%
BFIN	1,520	2.36%	12	BFIN		44.08%	BFIN	63%	935		1,535	-1%
ISAT	8,750	0.57%	13	ISAT		41.70%	ISAT	66%	5,275		9,050	-3%
ACES	685	6.20%	18	ACES		38.10%	ACES	75%	392		905	-24%
JSMR	3,900	1.30%	12	JSMR		30.87%	JSMR	41%	2,770		3,960	-2%
BRIS	1,670	0.60%	15	BRIS		29.46%	BRIS	53%	1,095		1,820	-8%
GOTO	116	-4.13%	#N/A	GOTO		27.47%	GOTO	43%	81		416	-72%
BSDE	1,155	1.76%	8	BSDE		25.54%	BSDE	32%	875		1,195	-3%
MAPI	1,805	-2.43%	15	MAPI		24.91%	MAPI	117%	830		1,940	-7%
ERAA	484	-1.63%	8	ERAA		23.47%	ERAA	29%	376		580	-17%
CTRA	1,155	0.00%	12	CTRA		22.87%	CTRA	43%	805		1,185	-3%
ASII	6,900	2.22%	9	ASII		21.05%	ASII	33%	5,200		7,300	-5%
BMTR	330	1.23%	5	BMTR		18.71%	BMTR	26%	262		470	-30%
HMSP	980	-1.51%	17	HMSP		16.67%	HMSP	26%	780		1,235	-21%
SMRA	700	2.19%	16	SMRA		15.70%	SMRA	41%	498		740	-5%
DOID	350	1.74%	6	DOID		15.13%	DOID	33%	264		460	-24%
ICBP	11,275	0.22%	20	ICBP		12.75%	ICBP	30%	8,125		11,700	-4%
BBRI	5,550	0.00%	15	BBRI		12.35%	BBRI	40%	3,960		5,625	-1%
INDF	7,425	1.02%	8	INDF		10.41%	INDF	23%	6,025		7,500	-1%
AVIA	695	-1.42%	31	AVIA		10.32%	AVIA	23%	565		960	-28%
ELSA	344	0.00%	6	ELSA		10.26%	ELSA	23%	280		400	-14%
MYOR	2,740	0.00%	26	MYOR		9.60%	MYOR	70%	1,610		2,900	-6%
PWON	488	-1.61%	13	PWON		7.02%	PWON	18%	414		530	-8%
TLKM	4,000	-0.74%	19	TLKM		6.67%	TLKM	12%	3,570		4,770	-16%
BBCA	9,075	-0.82%	25	BBCA		6.14%	BBCA	30%	7,000		9,400	-3%
AKRA	1,480	3.86%	11	AKRA		5.71%	AKRA	65%	895		1,670	-11%
ANTM	2,030	1.00%	12	ANTM		2.27%	ANTM	32%	1,535		2,390	-15%
BMRI	5,050	-0.98%	11	BMRI		1.76%	BMRI	41%	3,588		5,500	-8%
AMRT	2,680	-2.19%	38	AMRT		1.13%	AMRT	51%	1,770		3,150	-15%
LSIP	1,010	0.00%	8	LSIP		-0.49%	LSIP	6%	955		1,290	-22%
SIDO	750	-1.32%	20	SIDO		-0.66%	SIDO	19%	630		1,010	-26%
INTP	9,775	-0.26%	17	INTP		-1.26%	INTP	9%	8,975		11,850	-18%
BRPT	745	1.36%	2,507	BRPT		-1.32%	BRPT	8%	687		1,061	-30%
KLBF	2,050	-1.44%	28	KLBF		-1.91%	KLBF	31%	1,565		2,360	-13%
SMDR	378	1.07%	2	SMDR		-2.07%	SMDR	10%	344		704	-46%
BBNI	9,000	-1.37%	9	BBNI		-2.44%	BBNI	26%	7,150		9,950	-10%
RMKE	895	-1.65%	5	RMKE		-4.79%	RMKE	64%	545		1,215	-26%
JPFA	1,225	0.00%	25	JPFA		-5.41%	JPFA	21%	1,015		1,635	-25%
UNVR	4,440	-1.55%	36	UNVR		-5.53%	UNVR	12%	3,960		5,475	-19%
PTBA	3,480	-0.29%	4	PTBA		-5.69%	PTBA	23%	2,840		4,530	-23%
EXCL	2,010	-1.95%	19	EXCL		-6.07%	EXCL	19%	1,695		2,780	-28%
MNCN	695	0.00%	5	MNCN		-6.08%	MNCN	26%	550		1,100	-37%
BBTN	1,260	-0.79%	5	BBTN		-6.67%	BBTN	10%	1,150		1,572	-20%
TOWR	1,025	1.99%	15	TOWR		-6.82%	TOWR	18%	870		1,295	-21%
INCO	6,525	1.16%	19	INCO		-8.10%	INCO	38%	4,740		7,750	-16%
AALI	7,375	0.34%	10	AALI		-8.10%	AALI	5%	7,050		10,850	-32%
TBIG	2,090	-0.48%	31	TBIG		-9.13%	TBIG	16%	1,800		3,260	-36%
HRUM	1,470	-2.33%	4	HRUM		-9.26%	HRUM	22%	1,205		2,070	-29%
SMGR	5,950	-0.83%	15	SMGR		-9.51%	SMGR	6%	5,625		8,277	-28%
MPMX	1,010	1.51%	7	MPMX		-9.82%	MPMX	14%	885		1,360	-26%
CPIN	5,050	0.50%	42	CPIN		-10.62%	CPIN	17%	4,330		6,275	-20%
MEDC	905	2.84%	3	MEDC		-10.84%	MEDC	68%	540		1,430	-37%
INKP	7,775	6.14%	4	INKP		-10.89%	INKP	15%	6,775		10,400	-25%
UNTR	22,975	0.00%	4	UNTR		-11.89%	UNTR	3%	22,200		36,200	-37%
TKIM	6,175	3.78%	3	TKIM		-12.41%	TKIM	10%	5,600		8,525	-28%
HEAL	1,355	-0.37%	66	HEAL		-12.58%	HEAL	7%	1,265		1,800	-25%
MIKA	2,760	0.00%	40	MIKA		-13.48%	MIKA	14%	2,420		3,400	-19%

TAPG	545	0.93%	5
PTPP	600	-0.83%	13
ARTO	3,100	0.65%	2,966
TINS	970	0.52%	15
BRMS	131	2.34%	98
TPIA	2,080	0.48%	#N/A
PNLF	288	2.86%	5
MTEL	640	0.79%	29
BUKA	208	-0.95%	#N/A
SCMA	163	2.52%	16
ENRG	230	4.55%	6
PGAS	1,305	0.00%	7
MDKA	3,030	-1.30%	#N/A
INDY	1,985	5.31%	2
SRTG	1,725	3.29%	#N/A
ESSA	615	6.96%	6
EMTK	690	0.00%	40
WIKA	530	0.95%	#N/A
ITMG	23,525	0.11%	2
ADRO	2,250	1.81%	2
WSKT	202	0.00%	#N/A
ADMR	830	1.84%	7

TAPG	545	-14.17%
PTPP	600	-16.08%
ARTO	3,100	-16.67%
TINS	970	-17.09%
BRMS	131	-17.61%
TPIA	2,080	-19.07%
PNLF	288	-19.55%
MTEL	640	-20.00%
BUKA	208	-20.61%
SCMA	163	-20.87%
ENRG	230	-21.77%
PGAS	1,305	-25.85%
MDKA	3,030	-26.46%
INDY	1,985	-27.29%
SRTG	1,725	-31.82%
ESSA	615	-32.79%
EMTK	690	-33.01%
WIKA	530	-33.75%
ITMG	23,525	-39.72%
ADRO	2,250	-41.56%
WSKT	202	-43.89%
ADMR	830	-51.03%

TAPG	545	8%	505	▼	770	-29%
PTPP	600	20%	498	▼	1,075	-44%
ARTO	3,100	58%	1,960	▼	11,100	-72%
TINS	970	11%	870	▼	1,875	-48%
BRMS	131	15%	114	▼	304	-57%
TPIA	2,080	3%	2,010	▼	2,650	-22%
PNLF	288	13%	254	▼	775	-63%
MTEL	640	3%	620	▼	805	-20%
BUKA	208	8%	193	▼	354	-41%
SCMA	163	23%	132	▼	278	-41%
ENRG	230	19%	193	▼	404	-43%
PGAS	1,305	1%	1,295	▼	1,995	-35%
MDKA	3,030	6%	2,850	▼	4,950	-39%
INDY	1,985	16%	1,705	▼	3,420	-42%
SRTG	1,725	14%	1,515	▼	3,030	-43%
ESSA	615	28%	480	▼	1,265	-51%
EMTK	690	22%	565	▼	2,300	-70%
WIKA	530	48%	358	▼	1,135	-53%
ITMG	23,525	6%	22,125	▼	45,650	-48%
ADRO	2,250	12%	2,010	▼	4,250	-47%
WSKT	202	4%	195	▼	595	-66%
ADMR	830	12%	740	▼	2,090	-60%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS		DIVIDEND		IPO
		CUM DATE		OFFERING
WINS	(T)	WGSB	Rp. 4	VKTR Rp. 100
TINS	(T)	TBMS	USD 0.004	RELF Rp. 90
TFAS	(T, LB)	PDPP	Rp. 2.69	
SMRA	(T)	PADA	Rp. 0.5	BOOK BUILDING
SMKM	(T, LB)	JKON	Rp. 3	AMMN Rp 1.650 - Rp 1.775
PTDU	(T, LB)	HATM	Rp. 4.07	GRPM Rp. 120 - Rp. 130
PTBA	(T)	BBMD	Rp. 34.27	
NOBU	(T, LB)	ANJT	Rp. 27.8	TENDER OFFER
MORA	(T, LB)			LPGI Rp. 6,538
LPKR	(T)	EX DATE		(PT Hanwha Life Insurance Indonesia)
LPCK	(T)	SMAR	Rp. 370	
KETR	(T)	SCPI	Rp. 50,000	
IRSX	(T)	SCCO	Rp. 150	
INAI	(T)	PSSI	Rp. 50	
GLVA	(T)	ELSA	Rp. 25.9	
GJTL	(T)	BRAM	Rp. 200	
GDYR	(T, LB)	AKPI	Rp. 16.5	
FIMP	(T)			
DWGL	(T, LB)			
DMMX	(T)			
CTBN	(T)			
COCO	(T, LB)			
CMNP	(T, LB)			
BMAS	(T, LB)			
BCAP	(T, LB)			
BAPA	(T, LB)			
BABP	(T, LB)			
ANTM	(T, LB)			
ALTO	(T)			
ALMI	(T)			

**AO DISCLAIMER ON
SCHEDULES MAY CHANGE**

ECONOMIC CALENDAR



Monday June 12 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations MAY	4.10%	4.40%		4.20%
8:30 AM	US	3-Year Note Auction	4.20%	3.70%		
8:30 AM	US	6-Month Bill Auction	5.16%	5.25%		
10:00 AM	US	3-Month Bill Auction	5.15%	5.22%		
10:00 AM	US	10-Year Note Auction	3.79%	3.45%		
11:00 AM	US	Monthly Budget Statement MAY	\$-240B	\$176B	\$-236B	\$-210.0B
8:00 PM	ID	Retail Sales YoY APR	1.50%	4.90%		5.00%
Tuesday June 13 2023			Actual	Previous	Consensus	Forecast
1:00 AM	CN	New Yuan Loans MAY	CNY1360B	CNY718.8B	CNY1600B	CNY1280.0B
1:00 AM	CN	Outstanding Loan Growth YoY MAY	11.40%	11.80%	11.60%	11.70%
1:00 AM	CN	Total Social Financing MAY	CNY1560B	CNY1220B	CNY2000B	CNY1600.0B
1:00 AM	CN	M2 Money Supply YoY MAY	11.60%	12.40%	12.10%	12.20%
3:00 AM	US	NFIB Business Optimism Index MAY	89.4	89	88.5	88
5:30 AM	US	Inflation Rate MoM MAY	0.10%	0.40%	0.20%	0.30%
5:30 AM	US	Core Inflation Rate YoY MAY	5.30%	5.50%	5.30%	5.40%
5:30 AM	US	Inflation Rate YoY MAY	4%	4.90%	4.10%	4.30%
5:30 AM	US	Core Inflation Rate MoM MAY	0.40%	0.40%	0.40%	0.30%
5:30 AM	US	CPI MAY	304.127	303.363	304.063	304.9
5:30 AM	US	CPI s.a MAY	303.294	302.92		303.8
5:55 AM	US	Redbook YoY JUN/10	0.40%	0.60%		
8:30 AM	US	52-Week Bill Auction	4.93%	4.65%		
10:00 AM	US	30-Year Bond Auction	3.91%	3.74%		
1:30 PM	US	API Crude Oil Stock Change JUN/09	1.024M	-1.710M	-1.291M	
Wednesday June 14 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/09	6.77%	6.81%		
4:00 AM	US	MBA Mortgage Applications JUN/09	7.20%	-1.40%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/09	434.1	409.7		
4:00 AM	US	MBA Mortgage Market Index JUN/09	208.8	194.7		
4:00 AM	US	MBA Purchase Index JUN/09	163.2	151.7		
5:30 AM	US	PPI MoM MAY	-0.30%	0.20%	-0.10%	0.10%
5:30 AM	US	Core PPI MoM MAY	0.20%	0.20%	0.20%	0.10%
5:30 AM	US	Core PPI YoY MAY	2.80%	3.20%	2.90%	3.00%
5:30 AM	US	PPI YoY MAY	1.10%	2.30%	1.50%	2.10%
7:30 AM	US	EIA Gasoline Stocks Change JUN/09	2.108M	2.746M	0.316M	
7:30 AM	US	EIA Crude Oil Stocks Change JUN/09	7.919M	-0.451M	-0.51M	
7:30 AM	US	EIA Distillate Stocks Change JUN/09	2.123M	5.075M	1.208M	
7:30 AM	US	EIA Gasoline Production Change JUN/09	0.106M	0.094M		
7:30 AM	US	EIA Crude Oil Imports Change JUN/09	-0.814M	1.623M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUN/09	1.554M	1.721M		
7:30 AM	US	EIA Distillate Fuel Production Change JUN/09	-0.255M	0.203M		
7:30 AM	US	EIA Heating Oil Stocks Change JUN/09	1.405M	-0.362M		
7:30 AM	US	EIA Refinery Crude Runs Change JUN/09	-0.061M	0.482M		
8:30 AM	US	17-Week Bill Auction	5.15%	5.20%		
11:00 AM	US	Fed Interest Rate Decision	5.25%	5.25%	5.25%	5.25%
11:00 AM	US	FOMC Economic Projections				
11:00 AM	US	Interest Rate Projection - 1st Yr	4.60%	4.30%		
11:00 AM	US	Interest Rate Projection - 2nd Yr	3.40%	3.10%		
11:00 AM	US	Interest Rate Projection - Current	5.60%	5.10%		
11:00 AM	US	Interest Rate Projection - Longer	2.50%	2.50%		
11:30 AM	US	Fed Press Conference				
6:30 PM	CN	House Price Index YoY MAY		-0.20%		0.50%
7:00 PM	CN	Industrial Production YoY MAY		5.60%	3.60%	5.00%
7:00 PM	CN	Retail Sales YoY MAY		18.40%	13.60%	12.00%
7:00 PM	CN	Unemployment Rate MAY		5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY MAY		4.70%	4.40%	4.10%
9:00 PM	ID	Balance of Trade MAY		\$3.94B	\$3.02B	\$3.2B

9:00 PM	ID	<u>Exports YoY MAY</u>	-29.40%	-9%	
9:00 PM	ID	<u>Imports YoY MAY</u>	-22.32%	-11.00%	
	CN	<u>PBoC 1-Year MLF Announcement</u>	2.75%		3%
Thursday June 15 2023			Actual	Previous	Consensus
5:30 AM	US	<u>Retail Sales MoM MAY</u>	0.40%	-0.10%	0.20%
5:30 AM	US	<u>Retail Sales Ex Autos MoM MAY</u>	0.40%	0.10%	0.10%
5:30 AM	US	<u>Initial Jobless Claims JUN/10</u>	261K	249K	275.0K
5:30 AM	US	<u>Import Prices MoM MAY</u>	0.40%	-0.50%	-0.40%
5:30 AM	US	<u>Export Prices MoM MAY</u>	0.20%	0%	-0.10%
5:30 AM	US	<u>NY Empire State Manufacturing Index JUN</u>	-31.8	-15.1	-15
5:30 AM	US	<u>Philadelphia Fed Manufacturing Index JUN</u>	-10.4	-14	-13
5:30 AM	US	<u>Philly Fed Business Conditions JUN</u>	-10.3	-10.9	
5:30 AM	US	<u>Import Prices YoY MAY</u>	-4.80%		-5.30%
5:30 AM	US	<u>Export Prices YoY MAY</u>	-5.90%		-6.00%
5:30 AM	US	<u>Jobless Claims 4-week Average JUN/10</u>	237.25K	233.38K	242K
5:30 AM	US	<u>Continuing Jobless Claims JUN/03</u>	1757K	1765K	1785K
5:30 AM	US	<u>Retail Sales Ex Gas/Autos MoM MAY</u>	0.60%		0.20%
5:30 AM	US	<u>Retail Sales YoY MAY</u>	1.60%		1.00%
5:30 AM	US	<u>Philly Fed Employment JUN</u>	-8.6	-4.4	
5:30 AM	US	<u>Philly Fed CAPEX Index JUN</u>	2.5	-1.4	
5:30 AM	US	<u>Philly Fed Prices Paid JUN</u>	10.9	9.5	
5:30 AM	US	<u>Philly Fed New Orders JUN</u>	-8.9	-15.8	
6:15 AM	US	<u>Industrial Production YoY MAY</u>	0.20%		0%
6:15 AM	US	<u>Industrial Production MoM MAY</u>	0.50%	0.10%	0.20%
6:15 AM	US	<u>Manufacturing Production MoM MAY</u>	1.00%	0.10%	-0.20%
6:15 AM	US	<u>Capacity Utilization MAY</u>	80%	79.70%	79.70%
6:15 AM	US	<u>Manufacturing Production YoY MAY</u>	-0.90%		-0.30%
7:00 AM	US	<u>Business Inventories MoM APR</u>	-0.10%	0.20%	0.10%
7:00 AM	US	<u>Retail Inventories Ex Autos MoM APR</u>	0.10%	-0.10%	-0.10%
7:30 AM	US	<u>EIA Natural Gas Stocks Change JUN/09</u>	104Bcf	95Bcf	
8:30 AM	US	<u>8-Week Bill Auction</u>	5.12%		
8:30 AM	US	<u>4-Week Bill Auction</u>	5.09%		
9:00 AM	US	<u>15-Year Mortgage Rate JUN/14</u>	6.07%		
9:00 AM	US	<u>30-Year Mortgage Rate JUN/14</u>	6.71%		
1:00 PM	US	<u>Net Long-term TIC Flows APR</u>	\$133.3B		
1:00 PM	US	<u>Overall Net Capital Flows APR</u>	\$56.7B		
1:00 PM	US	<u>Foreign Bond Investment APR</u>	\$35.8B		
	ID	<u>Car Sales YoY MAY</u>	-28.80%		
Friday June 16 2023			Actual	Previous	Consensus
12:00 AM	US	<u>Fed Bullard Speech</u>			
4:45 AM	US	<u>Fed Waller Speech</u>			
7:00 AM	US	<u>Michigan Consumer Sentiment Prel JUN</u>	59.2	60	60.8
7:00 AM	US	<u>Michigan Inflation Expectations Prel JUN</u>	4.20%		4%
7:00 AM	US	<u>Michigan Current Conditions Prel JUN</u>	64.9	65.5	64
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel JUN</u>	3.10%		3.10%
7:00 AM	US	<u>Michigan Consumer Expectations Prel JUN</u>	55.4	56.5	56
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUN/16</u>			
10:00 AM	US	<u>Baker Hughes Total Rig Count JUN/16</u>			
	CN	<u>FDI (YTD) YoY MAY</u>	2.20%		2%
Monday June 19 2023			Actual	Previous	Consensus
7:00 AM	US	<u>NAHB Housing Market Index JUN</u>	50	50	48
6:15 PM	CN	<u>Loan Prime Rate 1Y</u>	3.65%		3.55%
6:15 PM	CN	<u>Loan Prime Rate 5Y JUN</u>	4.30%		4.20%

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